

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
SABINE OIL & GAS CORPORATION, <i>et al.</i> , ¹)	Case No. 15-11835 (SCC)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMERS
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Sabine Oil & Gas Corporation ("Sabine") and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases, (the "Debtors") have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). The Debtors, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

Michael Magilton has signed each set of the Schedules and Statements. Mr. Magilton serves as the Senior Vice President and Chief Financial Officer, or authorized signatory, for all of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Magilton has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors. Mr. Magilton has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation's corporate headquarters and the Debtors' service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event will the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Cases.** On July 15, 2015, (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 16, 2015, an order was entered directing procedural consolidation and joint administration of these chapter 11 cases [Docket No. 48]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date.
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of all of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- (c) **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E as "priority," (iii) a claim on Schedule F as "unsecured," or (iv) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.
- (d) **Claims Description.** Any failure to designate a claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim ("Claim") reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Moreover, listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover

assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders” (as defined on page 1 of Sabine’s Statement of Financial Affairs) the Debtors have included information with respect to individuals who served as officers and directors, as the case may be, during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtors. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, right, claim, or defense, and all such rights, claims and defenses are hereby expressly reserved. Information regarding the individuals listed as “insiders” in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

4. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- (b) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically,

the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality, or concerns for the privacy of an individual.

- (c) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to obtain the current market values of their assets. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of the such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (d) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (e) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- (f) **Undetermined Amounts.** The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- (g) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- (h) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (i) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order; as such, outstanding

liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

- (j) **Intercompany Claims.** Receivables and payables among the Debtors in these chapter 11 cases and their affiliates are reported on Schedule B and Schedule F, respectively. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances, as debt, equity, or otherwise.
- (k) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (l) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.
- (m) **Liens.** The inventories, property and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (n) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (o) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers

regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common to the oil and gas industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

5. Specific Schedules Disclosures.

- (a) **Schedule A – Real Property.** The Debtors are party to agreements regarding interests in oil and gas in several states. Such interests are listed on Schedule A to the extent that they may be treated as freehold property interests under the laws of the state in which the property is located. Alternatively, to the extent such interests may be treated as leasehold interests under the laws of the state in which the relevant property is located, the agreements governing the conveyance of such interests are listed on Schedule G. The listing of such agreements on either Schedule A or Schedule G does not constitute an admission by the Debtors that such agreements are leases, contracts, property interests, or leasehold interests.

The Debtors have made reasonable efforts to identify all counterparties in respect of their oil and gas interests. Where, among other circumstances, the Debtors have been unable to identify subsequent transferees of counterparties' interests in property, the Debtors have listed the last known counterparty for a given oil and gas interest, as well as other identifying information.

- (b) **Schedules B1 and B2 – Cash on Hand and Financial Accounts.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, (C) Continue Intercompany Transactions, and (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Payments* [Docket No. 10] (the "Cash Management Motion").
- (c) **Schedule B3 – Security Deposits.** The Bankruptcy Court, pursuant to the *Order Determining Adequate Assurance of Payment for Future Utility Services* [Docket No. 144], has authorized the Debtors to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$100,000. Such deposits are not listed on Schedule B3, which was prepared as of the Petition Date.

- (d) **Schedule B9 – Interests in Insurance Policies.** A list of the Debtors’ insurance policies and related information is available in the *Debtors’ Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto and (II) Renew, Supplement, or Purchase Insurance Policies* [Docket No. 17]. The Debtors believe that there is little or no cash value in such insurance policies. Accordingly, such policies are not listed on Schedule B9.
- (e) **Schedules B13 and B14 – Stock and Interests in Businesses, Partnerships, and Joint Ventures.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedules B13 and B14 as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors, and may differ significantly from their net book value.
- (f) **Schedule B21 – Other Contingent and Unliquidated Claims, Including Setoffs.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule B21.
- (g) **Schedule B25 – Automobiles, Trucks, Trailers, and Other Vehicles and Accessories.** In some cases, the assets listed on Schedule B25 are mobile assets that are moved frequently in the ordinary course of the Debtors’ businesses. It would be unduly burdensome and costly for the Debtors’ estates, and in some circumstances, impossible, for the Debtors to determine the precise location of such assets as of the Petition Date. Accordingly, to the extent that the precise location of an asset listed on Schedule B25 as of the Petition Date is not known to the Debtors, such asset’s location is listed as “Various Locations” in the state within which such mobile asset typically operates.
- (h) **Schedule B28 and B29 – Equipment, Furnishings, Machinery, Supplies, and Fixtures.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- (i) **Schedule B35 – Other Personal Property.** Dollar amounts are presented net of impairments and other adjustments.
- (j) **Schedule D – Creditors Holding Secured Claims.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors

have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured facilities, only the administrative agents have been listed for purposes of Schedule D.

- (k) **Schedule E – Creditors Holding Unsecured Priority Claims.** Pursuant to the *Final Order Authorizing the Payment of Certain Prepetition Taxes and Fees*, dated August 10, 2015 [Docket No. 152], the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals are not listed in Schedule E.

Furthermore, pursuant to the *Final Order Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (II) Continue Certain Employee Benefits Programs* [Docket No. 148], the Debtors received final authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed. To the extent that an individual's claim exceeded the \$12,475 priority limit under section 507 of the Bankruptcy Code, the Debtors have scheduled the unsecured portion of such claim on Schedule F.

The listing of a claim on Schedule E does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

- (l) **Schedule F – Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule F. The listed liabilities may not

reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

The Debtors generally allocate individual liabilities to particular Debtors. However, in certain cases, it would be a time-consuming and inefficient use of the assets of the Debtors' estates, or impracticable, to assign a given liability to a particular Debtor. To the extent the debt could not be attributed to a specific Debtor, the liability has been listed on Schedule F of Sabine Oil and Gas Corporation.

Schedule F contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule F reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be or have been rejected.

In many cases, the claims listed on Schedule F arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D, E, and F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D, E, and F if and as they receive such invoices.

- (m) **Schedule G – Executory Contracts.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors

may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreement, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected on Schedules D and F only.

- (n) **Schedule H** –. For purposes of Schedule H, only the agent under the prepetition credit facility or counterparties that are subject to a guaranty are listed as Co-Debtors on Schedule H. The Debtors have not listed any litigation-related Co-Debtors on Schedule H. Instead, all such listings can be found on the Debtors' Schedule F.

6. Specific Statements Disclosures.

- (a) **Question 3 – Payments to Creditors.** Prior to the Petition Date, the Debtors maintained a centralized cash management system through which Sabine and certain of its Debtor affiliates made certain payments on behalf of other entities. Consequently, all payments to creditors and insiders listed in response to Questions 3b and 3c on each of the Debtors' Statements reflect payments made by Sabine or one of its Debtor affiliates from operating bank accounts (the "Operating Accounts"), on behalf of the corresponding debtor, pursuant to the Debtors' cash management system described in the Cash Management Motion. In addition, for the sake of completeness and out of an abundance of caution, the Debtors have listed transfers valued at less than \$6,225 in their response to Question 3b.
- (b) **Question 9 – Payments Related to Debt Counseling or Bankruptcy.** The attachment to Question 9 reflects payments to professionals made from the debtors' main Operating Account, which is owned by Sabine, on behalf of the ten

debtors on a consolidated basis. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to allocate these payments on a debtor-by-debtor basis. The response to Question 9 in each of the Debtors' Statements thus refers to Attachment 9 to Sabine's Statement.

- (c) **Question 13 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph ¶ 4(o) herein.
- (d) **Question 14 – Property Held for Another Person.** Pursuant to various oil and gas leases, marketing agreements, working and royalty interest arrangements, and joint interests and joint operating agreements, all of which are common in the oil and gas industry, the Debtors regularly pay and hold funds, including portions of revenue generated by oil and gas assets, on behalf of third parties in the ordinary course of business. The Debtors are obligated under various agreements to remit certain funds held for third parties to those parties, and have received authorization to do so under the *Final Order Authorizing Payment of (I) Operating Expenses, (II) Joint Interest Billings, (III) Shipper and Warehousemen Claims, and (IV) Section 503(B)(9) Claims* [Docket No. 180] and the *Final Order Authorizing Payment of (I) Working Interest Disbursements and (II) Royalty Payments in the Ordinary Course of Business* [Docket No. 178]. To the extent that any of the funds described above are held or paid for the benefit of third parties, such funds do not constitute property of the Debtors' estates, and the Debtors therefore have not included such amounts in their responses to Statement Question 14.
- (e) **Question 15 – Prior Addresses.** From time to time, in the ordinary course of business, the Debtors buy and sell real property interests, including fee simple interests in land, in connection with their operations. The Debtors have not disclosed the addresses of these properties. Rather, the address of each Debtor's main center of operations or headquarters has been included in response to Statements Question 18(a). For most of these locations, the dates of occupancy are unknown.
- (f) **Question 17(b) – Environmental Information.** The Debtors have endeavored to disclose all applicable information in response to Statements Question 17. The Debtors' tracking system for any spills, however, was updated in 2015 to allow for easier recovery of such data. The Debtors have endeavored to include reportable spills or releases of Hazardous Material that occurred before 2006 in their response. However, to fully research and report such events that may have occurred before that time would require significant time and resources and as a result would be unduly burdensome.
- (g) **Question 18(a) – Location of Business.** The Debtors have disclosed all known addresses of each Debtor's main center of operations or headquarters and have not included information regarding any related ground stations, warehousing, storage facilities, or any other site or location where a portion of a Debtor's business operations are conducted. Because the Debtors operate, and have operated, in

many locations and have regularly entered into transactions contemplating partnerships, joint ventures, acquisitions, and divestments of diversely located assets, and, in some cases, subsidiaries, the Debtors do not have complete information that is reasonably accessible regarding all businesses in which the Debtors have owned a 5% or higher stake over the past 6 years; accordingly, information that would require significant time and resources or would otherwise be unduly burdensome to obtain, or information that is not otherwise available to the Debtors, may not be reflected in Question 18(a).

- (h) **Question 19(d) – Books, Records, and Financial Statements.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Sabine has filed with the U.S. Securities and Exchange Commission (the “SEC”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the company’s website at www.sabineoil.com. In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided lists of these parties in their Responses to Statement Question 19(d).
- (i) **Question 21(b) – Current Partners, Officers, Directors, and Shareholders.** The Debtors have excluded from Statements Question 21(b) shareholders who hold less than five percent of each Debtor’s voting or equity securities. For a full list of equity securities holders of Sabine, readers of the Schedules and Statements should refer to the list of Shareholders filed as Schedule 1(m) to Exhibit B to the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors In Possession Effective Nunc Pro Tunc to the Petition Date* [Docket No. 218].
- (j) **Question 23 – Withdrawals from a Partnership or Distributions by a Corporation.** Distributions by the Debtors to their directors and officers are listed on the attachment to Question 3c. Certain directors and executive officers of Sabine are also directors and executive officers of certain of Sabine’s Debtor and non-Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 3c on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors’ directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 3c reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SABINE OIL & GAS CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 15-11835 (SCC)
)

) (Jointly Administered)
)

**SCHEDULE OF ASSETS AND LIABILITIES FOR
SABINE EAST TEXAS BASIN LLC (CASE NO. 15-11838 (SCC))**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sabine Oil & Gas Corporation (4900); Giant Gas Gathering LLC (3438); Sabine Bear Paw Basin LLC (2656); Sabine East Texas Basin LLC (8931); Sabine Mid-Continent Gathering LLC (6085); Sabine Mid-Continent LLC (6939); Sabine Oil & Gas Finance Corporation (2567); Sabine South Texas Gathering LLC (1749); Sabine South Texas LLC (5616); and Sabine Williston Basin LLC (4440). The location of Debtor Sabine Oil & Gas Corporation's corporate headquarters and the Debtors' service address is: 1415 Louisiana, Suite 1600, Houston, Texas 77002.

United States Bankruptcy Court
Southern District of New York

In re **Sabine East Texas Basin LLC**,
Debtor

Case No. **15-11838**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	6	Unknown		
B - Personal Property	Yes	3	1,387,042,284.10		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,659,821,675.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		2,580,820,816.23	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
Total Assets			1,387,042,284.10		
Total Liabilities				4,240,642,491.23	

In re **Sabine East Texas Basin LLC**

Case No. **15-11838**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
See Schedule A Attachment	-		Unknown	0.00

Sub-Total > **Unknown** (Total of this page)

Total > **Unknown**

(Report also on Summary of Schedules)

In re Sabine East Texas Basin LLC
Case No. 15-11838
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Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0017-0006-008	REDACTED	SABINE EAST TEXAS BASIN LLC	12/16/2010	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0007-001	REDACTED	SABINE EAST TEXAS BASIN LLC	10/27/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0005-002	REDACTED	SABINE EAST TEXAS BASIN LLC	10/31/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0009-002	REDACTED	SABINE EAST TEXAS BASIN LLC	12/13/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0009-001	REDACTED	SABINE EAST TEXAS BASIN LLC	12/13/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0010-000	REDACTED	SABINE EAST TEXAS BASIN LLC	12/15/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0011-000	REDACTED	SABINE EAST TEXAS BASIN LLC	12/27/2011	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-005	REDACTED	SABINE EAST TEXAS BASIN LLC	01/26/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-004	REDACTED	SABINE EAST TEXAS BASIN LLC	01/26/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0129-0001-044	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-003	REDACTED	SABINE EAST TEXAS BASIN LLC	02/02/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-002	REDACTED	SABINE EAST TEXAS BASIN LLC	02/13/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-001	REDACTED	SABINE EAST TEXAS BASIN LLC	02/13/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0015-000	REDACTED	SABINE EAST TEXAS BASIN LLC	02/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0014-001	REDACTED	SABINE EAST TEXAS BASIN LLC	03/05/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0012-000	REDACTED	SABINE EAST TEXAS BASIN LLC	03/06/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0016-003	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0016-002	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0016-001	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0017-000	REDACTED	SABINE EAST TEXAS BASIN LLC	03/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0018-002	REDACTED	SABINE EAST TEXAS BASIN LLC	04/24/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0018-001	REDACTED	SABINE EAST TEXAS BASIN LLC	04/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0020-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/09/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0033-000	REDACTED	SABINE EAST TEXAS BASIN LLC	07/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0030-000	REDACTED	SABINE EAST TEXAS BASIN LLC	07/27/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0031-000	REDACTED	SABINE EAST TEXAS BASIN LLC	07/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0029-000	REDACTED	SABINE EAST TEXAS BASIN LLC	08/03/2012	OIL & GAS LEASE	UNKNOWN

Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0321-0032-000	REDACTED	SABINE EAST TEXAS BASIN LLC	08/07/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0057-000	REDACTED	SABINE EAST TEXAS BASIN LLC	09/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0129-0001-048	REDACTED	SABINE EAST TEXAS BASIN LLC	09/06/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-005	REDACTED	SABINE EAST TEXAS BASIN LLC	09/17/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-011	REDACTED	SABINE EAST TEXAS BASIN LLC	09/17/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-009	REDACTED	SABINE EAST TEXAS BASIN LLC	09/17/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-007	REDACTED	SABINE EAST TEXAS BASIN LLC	09/17/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-008	REDACTED	SABINE EAST TEXAS BASIN LLC	09/19/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0035-001	REDACTED	SABINE EAST TEXAS BASIN LLC	09/27/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-006	REDACTED	SABINE EAST TEXAS BASIN LLC	10/04/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-010	REDACTED	SABINE EAST TEXAS BASIN LLC	10/04/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0090-0012-001	REDACTED	SABINE EAST TEXAS BASIN LLC	10/09/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0039-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-001	REDACTED	SABINE EAST TEXAS BASIN LLC	10/25/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0036-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/25/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0045-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/25/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-005	REDACTED	SABINE EAST TEXAS BASIN LLC	10/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-018	REDACTED	SABINE EAST TEXAS BASIN LLC	10/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-004	REDACTED	SABINE EAST TEXAS BASIN LLC	10/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-003	REDACTED	SABINE EAST TEXAS BASIN LLC	10/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-002	REDACTED	SABINE EAST TEXAS BASIN LLC	10/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0037-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0074-002	REDACTED	SABINE EAST TEXAS BASIN LLC	10/31/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0074-001	REDACTED	SABINE EAST TEXAS BASIN LLC	10/31/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0042-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0038-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0041-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN

Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0321-0040-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0038-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0043-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/01/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0047-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/05/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0048-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/05/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0048-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/05/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0050-005	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0050-003	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0050-004	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0050-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0050-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/14/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0052-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/14/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0046-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/14/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0044-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/14/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0035-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/20/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0040-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/23/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0054-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/28/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-005	REDACTED	SABINE EAST TEXAS BASIN LLC	11/29/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0053-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/30/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-004	REDACTED	SABINE EAST TEXAS BASIN LLC	12/13/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-012	REDACTED	SABINE EAST TEXAS BASIN LLC	12/14/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-007	REDACTED	SABINE EAST TEXAS BASIN LLC	12/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-010	REDACTED	SABINE EAST TEXAS BASIN LLC	12/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0062-000	REDACTED	SABINE EAST TEXAS BASIN LLC	12/15/2012	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-003	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2012	OIL & GAS LEASE	UNKNOWN

In re Sabine East Texas Basin LLC
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Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0321-0061-000	REDACTED	SABINE EAST TEXAS BASIN LLC	01/03/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-009	REDACTED	SABINE EAST TEXAS BASIN LLC	01/09/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-008	REDACTED	SABINE EAST TEXAS BASIN LLC	01/09/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-006	REDACTED	SABINE EAST TEXAS BASIN LLC	01/10/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-002	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-011	REDACTED	SABINE EAST TEXAS BASIN LLC	01/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-007	REDACTED	SABINE EAST TEXAS BASIN LLC	01/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0035-003	REDACTED	SABINE EAST TEXAS BASIN LLC	01/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0035-004	REDACTED	SABINE EAST TEXAS BASIN LLC	01/23/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-006	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-002	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-003	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-001	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-004	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-002	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-001	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-003	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-004	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-002	REDACTED	SABINE EAST TEXAS BASIN LLC	01/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-005	REDACTED	SABINE EAST TEXAS BASIN LLC	02/14/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0059-000	REDACTED	SABINE EAST TEXAS BASIN LLC	02/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-006	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-013	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-010	REDACTED	SABINE EAST TEXAS BASIN LLC	02/21/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-003	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-008	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-007	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2013	OIL & GAS LEASE	UNKNOWN

Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0321-0049-014	REDACTED	SABINE EAST TEXAS BASIN LLC	03/12/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-024	REDACTED	SABINE EAST TEXAS BASIN LLC	03/18/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-012	REDACTED	SABINE EAST TEXAS BASIN LLC	03/18/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-015	REDACTED	SABINE EAST TEXAS BASIN LLC	03/18/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-013	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-009	REDACTED	SABINE EAST TEXAS BASIN LLC	03/21/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-009	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-013	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-011	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-012	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-010	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-011	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-008	REDACTED	SABINE EAST TEXAS BASIN LLC	03/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0064-000	REDACTED	SABINE EAST TEXAS BASIN LLC	04/16/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0065-000	REDACTED	SABINE EAST TEXAS BASIN LLC	04/18/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-017	REDACTED	SABINE EAST TEXAS BASIN LLC	04/22/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-019	REDACTED	SABINE EAST TEXAS BASIN LLC	04/22/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-021	REDACTED	SABINE EAST TEXAS BASIN LLC	04/22/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-020	REDACTED	SABINE EAST TEXAS BASIN LLC	04/22/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-022	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-016	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-014	REDACTED	SABINE EAST TEXAS BASIN LLC	05/08/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-023	REDACTED	SABINE EAST TEXAS BASIN LLC	05/13/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0063-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/15/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-015	REDACTED	SABINE EAST TEXAS BASIN LLC	05/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-012	REDACTED	SABINE EAST TEXAS BASIN LLC	05/28/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-025	REDACTED	SABINE EAST TEXAS BASIN LLC	06/11/2013	OIL & GAS LEASE	UNKNOWN

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Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0321-0066-000	REDACTED	SABINE EAST TEXAS BASIN LLC	06/25/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0058-014	REDACTED	SABINE EAST TEXAS BASIN LLC	07/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-014	REDACTED	SABINE EAST TEXAS BASIN LLC	09/03/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-015	REDACTED	SABINE EAST TEXAS BASIN LLC	09/03/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-013	REDACTED	SABINE EAST TEXAS BASIN LLC	09/03/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-004	REDACTED	SABINE EAST TEXAS BASIN LLC	10/07/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-005	REDACTED	SABINE EAST TEXAS BASIN LLC	10/09/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-010	REDACTED	SABINE EAST TEXAS BASIN LLC	10/14/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-008	REDACTED	SABINE EAST TEXAS BASIN LLC	10/14/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-011	REDACTED	SABINE EAST TEXAS BASIN LLC	10/14/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-009	REDACTED	SABINE EAST TEXAS BASIN LLC	10/14/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-007	REDACTED	SABINE EAST TEXAS BASIN LLC	10/18/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-006	REDACTED	SABINE EAST TEXAS BASIN LLC	10/19/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0067-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/24/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-028	REDACTED	SABINE EAST TEXAS BASIN LLC	10/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-026	REDACTED	SABINE EAST TEXAS BASIN LLC	10/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-027	REDACTED	SABINE EAST TEXAS BASIN LLC	10/30/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-012	REDACTED	SABINE EAST TEXAS BASIN LLC	11/07/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0051-013	REDACTED	SABINE EAST TEXAS BASIN LLC	12/02/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-036	REDACTED	SABINE EAST TEXAS BASIN LLC	12/09/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-035	REDACTED	SABINE EAST TEXAS BASIN LLC	12/09/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-029	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-030	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-033	REDACTED	SABINE EAST TEXAS BASIN LLC	12/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-031	REDACTED	SABINE EAST TEXAS BASIN LLC	12/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-032	REDACTED	SABINE EAST TEXAS BASIN LLC	12/20/2013	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0049-034	REDACTED	SABINE EAST TEXAS BASIN LLC	01/13/2014	OIL & GAS LEASE	UNKNOWN

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TX	HARRISON	TXL0321-0049-037	REDACTED	SABINE EAST TEXAS BASIN LLC	01/13/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-009	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-010	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-013	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-016	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-015	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-005	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-047	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-017	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-007	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-020	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-012	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-011	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-050	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-027	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-040	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-006	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-051	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-008	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-026	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-014	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-007	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-003	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-001	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-006	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0003-003	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0003-001	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2014	OIL & GAS LEASE	UNKNOWN

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State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0601-0003-002	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-043	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-041	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-024	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-044	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-019	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-039	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-023	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-032	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-045	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-049	REDACTED	SABINE EAST TEXAS BASIN LLC	02/24/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-018	REDACTED	SABINE EAST TEXAS BASIN LLC	02/25/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-033	REDACTED	SABINE EAST TEXAS BASIN LLC	02/25/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0002-000	REDACTED	SABINE EAST TEXAS BASIN LLC	02/26/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-004	REDACTED	SABINE EAST TEXAS BASIN LLC	02/27/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-005	REDACTED	SABINE EAST TEXAS BASIN LLC	02/27/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0068-000	REDACTED	SABINE EAST TEXAS BASIN LLC	02/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-119	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-102	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-101	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-103	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-110	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-111	REDACTED	SABINE EAST TEXAS BASIN LLC	03/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-108	REDACTED	SABINE EAST TEXAS BASIN LLC	03/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-107	REDACTED	SABINE EAST TEXAS BASIN LLC	03/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-117	REDACTED	SABINE EAST TEXAS BASIN LLC	03/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-120	REDACTED	SABINE EAST TEXAS BASIN LLC	03/17/2014	OIL & GAS LEASE	UNKNOWN

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TX	HARRISON	TXL0188-0021-115	REDACTED	SABINE EAST TEXAS BASIN LLC	03/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-042	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-034	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-031	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-022	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-035	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-021	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-055	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-036	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-030	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-038	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-025	REDACTED	SABINE EAST TEXAS BASIN LLC	03/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-121	REDACTED	SABINE EAST TEXAS BASIN LLC	03/27/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-118	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-109	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-112	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-122	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-113	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-125	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-114	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-116	REDACTED	SABINE EAST TEXAS BASIN LLC	03/28/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0056-016	REDACTED	SABINE EAST TEXAS BASIN LLC	04/09/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-028	REDACTED	SABINE EAST TEXAS BASIN LLC	04/15/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-029	REDACTED	SABINE EAST TEXAS BASIN LLC	04/25/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-124	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-106	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-129	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2014	OIL & GAS LEASE	UNKNOWN

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State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	HARRISON	TXL0188-0021-105	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-104	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0001-010	REDACTED	SABINE EAST TEXAS BASIN LLC	05/08/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-096	REDACTED	SABINE EAST TEXAS BASIN LLC	05/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0004-001	REDACTED	SABINE EAST TEXAS BASIN LLC	05/14/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-098	REDACTED	SABINE EAST TEXAS BASIN LLC	05/16/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-002	REDACTED	SABINE EAST TEXAS BASIN LLC	05/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-001	REDACTED	SABINE EAST TEXAS BASIN LLC	05/20/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-097	REDACTED	SABINE EAST TEXAS BASIN LLC	05/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-100	REDACTED	SABINE EAST TEXAS BASIN LLC	05/21/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-007	REDACTED	SABINE EAST TEXAS BASIN LLC	05/29/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-004	REDACTED	SABINE EAST TEXAS BASIN LLC	05/29/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-003	REDACTED	SABINE EAST TEXAS BASIN LLC	05/29/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-130	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-127	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-126	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-006	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-005	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0069-008	REDACTED	SABINE EAST TEXAS BASIN LLC	06/04/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-037	REDACTED	SABINE EAST TEXAS BASIN LLC	06/05/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-123	REDACTED	SABINE EAST TEXAS BASIN LLC	06/13/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-128	REDACTED	SABINE EAST TEXAS BASIN LLC	06/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-048	REDACTED	SABINE EAST TEXAS BASIN LLC	06/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-054	REDACTED	SABINE EAST TEXAS BASIN LLC	06/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-046	REDACTED	SABINE EAST TEXAS BASIN LLC	06/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0070-000	REDACTED	SABINE EAST TEXAS BASIN LLC	07/13/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-053	REDACTED	SABINE EAST TEXAS BASIN LLC	07/23/2014	OIL & GAS LEASE	UNKNOWN

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TX	HARRISON	TXL0129-0001-049	REDACTED	SABINE EAST TEXAS BASIN LLC	07/31/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0005-002	REDACTED	SABINE EAST TEXAS BASIN LLC	08/01/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0005-001	REDACTED	SABINE EAST TEXAS BASIN LLC	08/01/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0060-052	REDACTED	SABINE EAST TEXAS BASIN LLC	08/11/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0071-001	REDACTED	SABINE EAST TEXAS BASIN LLC	08/18/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0188-0021-131	REDACTED	SABINE EAST TEXAS BASIN LLC	08/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0008-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/13/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0009-003	REDACTED	SABINE EAST TEXAS BASIN LLC	10/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0009-005	REDACTED	SABINE EAST TEXAS BASIN LLC	10/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0009-004	REDACTED	SABINE EAST TEXAS BASIN LLC	10/17/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0072-000	REDACTED	SABINE EAST TEXAS BASIN LLC	10/23/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-018	REDACTED	SABINE EAST TEXAS BASIN LLC	11/03/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0005-004	REDACTED	SABINE EAST TEXAS BASIN LLC	11/03/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0601-0006-000	REDACTED	SABINE EAST TEXAS BASIN LLC	11/03/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0073-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0073-004	REDACTED	SABINE EAST TEXAS BASIN LLC	11/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0073-003	REDACTED	SABINE EAST TEXAS BASIN LLC	11/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0073-001	REDACTED	SABINE EAST TEXAS BASIN LLC	11/07/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-017	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-019	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-016	REDACTED	SABINE EAST TEXAS BASIN LLC	11/12/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0071-002	REDACTED	SABINE EAST TEXAS BASIN LLC	11/25/2014	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0002-020	REDACTED	SABINE EAST TEXAS BASIN LLC	02/17/2015	OIL & GAS LEASE	UNKNOWN
TX	HARRISON	TXL0321-0013-006	REDACTED	SABINE EAST TEXAS BASIN LLC	03/13/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0257-0001-007	REDACTED	SABINE EAST TEXAS BASIN LLC	07/14/2011	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0257-0002-002	REDACTED	SABINE EAST TEXAS BASIN LLC	07/25/2011	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0257-0002-003	REDACTED	SABINE EAST TEXAS BASIN LLC	07/25/2011	OIL & GAS LEASE	UNKNOWN

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State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	PANOLA	TXL0257-0004-001	REDACTED	SABINE EAST TEXAS BASIN LLC	08/31/2011	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0257-0004-002	REDACTED	SABINE EAST TEXAS BASIN LLC	08/31/2011	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0064-0018-028	REDACTED	SABINE EAST TEXAS BASIN LLC	01/13/2012	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0064-0018-027	REDACTED	SABINE EAST TEXAS BASIN LLC	05/10/2012	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0250-0328-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0250-0329-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0250-0330-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0250-0331-000	REDACTED	SABINE EAST TEXAS BASIN LLC	05/07/2013	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-012	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2014	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-010	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2014	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-011	REDACTED	SABINE EAST TEXAS BASIN LLC	12/17/2014	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-022	REDACTED	SABINE EAST TEXAS BASIN LLC	01/03/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-032	REDACTED	SABINE EAST TEXAS BASIN LLC	01/03/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-021	REDACTED	SABINE EAST TEXAS BASIN LLC	01/12/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-016	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-019	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-020	REDACTED	SABINE EAST TEXAS BASIN LLC	01/15/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-025	REDACTED	SABINE EAST TEXAS BASIN LLC	01/16/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-036	REDACTED	SABINE EAST TEXAS BASIN LLC	01/16/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-014	REDACTED	SABINE EAST TEXAS BASIN LLC	01/19/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-017	REDACTED	SABINE EAST TEXAS BASIN LLC	01/19/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-018	REDACTED	SABINE EAST TEXAS BASIN LLC	01/19/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-043	REDACTED	SABINE EAST TEXAS BASIN LLC	01/21/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-044	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-029	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-038	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-040	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2015	OIL & GAS LEASE	UNKNOWN

In re Sabine East Texas Basin LLC
Case No. 15-11838
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Schedule A - Real Property

State	County	Lease No.	Lessor	Lessee	Effective Date	Nature of Debtor's Interest In Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption
TX	PANOLA	TXL0316-0001-041	REDACTED	SABINE EAST TEXAS BASIN LLC	01/22/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-024	REDACTED	SABINE EAST TEXAS BASIN LLC	01/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-033	REDACTED	SABINE EAST TEXAS BASIN LLC	01/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-023	REDACTED	SABINE EAST TEXAS BASIN LLC	01/28/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-027	REDACTED	SABINE EAST TEXAS BASIN LLC	02/12/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-030	REDACTED	SABINE EAST TEXAS BASIN LLC	02/12/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-034	REDACTED	SABINE EAST TEXAS BASIN LLC	02/12/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-031	REDACTED	SABINE EAST TEXAS BASIN LLC	02/20/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-013	REDACTED	SABINE EAST TEXAS BASIN LLC	02/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-028	REDACTED	SABINE EAST TEXAS BASIN LLC	02/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-042	REDACTED	SABINE EAST TEXAS BASIN LLC	02/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-039	REDACTED	SABINE EAST TEXAS BASIN LLC	02/23/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-015	REDACTED	SABINE EAST TEXAS BASIN LLC	02/26/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-026	REDACTED	SABINE EAST TEXAS BASIN LLC	03/06/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0316-0001-037	REDACTED	SABINE EAST TEXAS BASIN LLC	03/15/2015	OIL & GAS LEASE	UNKNOWN
TX	PANOLA	TXL0254-0001-005	REDACTED	SABINE OIL AND GAS CORPORATION	08/15/2013	OIL & GAS LEASE	UNKNOWN
						TOTAL:	UNKNOWN

In re **Sabine East Texas Basin LLC**Case No. **15-11838**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	See Global Notes		-	0.00
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

In re **Sabine East Texas Basin LLC**

Case No. **15-11838**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Intercompany Receivable, 1415 Louisiana Street, Suite 1600, Houston, TX, 77002	-	1,386,865,390.23
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,386,865,390.23**
(Total of this page)

In re **Sabine East Texas Basin LLC**

Case No. **15-11838**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid Billable Insurance, 1415 Louisiana Street, Suite 1600, Houston, TX 77002	-	176,893.87

Sub-Total > **176,893.87**
(Total of this page)

Total > **1,387,042,284.10**

B6D (Official Form 6D) (12/07)

In re **Sabine East Texas Basin LLC**

Case No. **15-11838**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Second Amended and Restated Credit Agreement dated as of December 16, 2014.					
Wells Fargo Bank, N.A. Attn: Brian M. Malone 1000 Louisiana Street, 8th Fl Houston, TX 77002	X	-		X	X			
			Value \$ Unknown				929,628,373.00	Unknown
Account No.			Second Lien Credit Agreement dated as of December 14, 2012.					
Wilmington Trust, N.A. Attn: Joseph Feil, as Agent 1100 North Market Street Wilmington, DE 19890	X	-		X		X		
			Value \$ Unknown				730,193,302.00	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							1,659,821,675.00	Unknown
Total (Report on Summary of Schedules)							1,659,821,675.00	Unknown

0 continuation sheets attached

In re **Sabine East Texas Basin LLC**Case No. **15-11838**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Sabine East Texas Basin LLC**

Case No. **15-11838**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. See Schedule F Attachment		-				2,580,820,816.23
Account No. 						
Account No. 						
Account No. 						
Subtotal (Total of this page)						2,580,820,816.23
Total (Report on Summary of Schedules)						2,580,820,816.23

0 continuation sheets attached

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Code Debtor	Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST		NEW YORK	NY	10286		X	2/12/2010, 9.75% SENIOR NOTES DUE 2017	X	X		\$364,123,958.00
DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD			WILMINGTON	DE	19808		X	9/17/2010, 7.5% SENIOR NOTES DUE 2020	X	X		\$227,592,907.00
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600			HOUSTON	TX	77002			VARIOUS / INTERCOMPANY PAYABLES				\$1,386,865,390.23
WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE			WILMINGTON	DE	19801		X	6/6/2007, 7.25% SENIOR NOTES DUE 2019	X	X		\$602,238,561.00
													TOTAL:	\$2,580,820,816.23

In re Sabine East Texas Basin LLC, Case No. 15-11838
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

See Schedule G Attachment

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
ARLEN T BOREN	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
BAHLBURG EXPLORATION INC	PO BOX 866937				PLANO	TX	75086		JOINT OPERATING AGREEMENT
BEER BARON OIL & GAS LLC	6215 ROCK DOVE CIRCLE				COLLEYVILLE	TX	76034		JOINT OPERATING AGREEMENT
BILL REED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
BIVINS ENERGY CORPORATION	4925 GREENVILLE AVE	SUITE 814			DALLAS	TX	75206		JOINT OPERATING AGREEMENT
BOB LILLY	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
BOWLES PROPERTIES, INC	PO BOX 3147				LONGVIEW	TX	75606		JOINT OPERATING AGREEMENT
BP AMERICA PRODUCTION COMPANY	OUTSIDE OPERATED JT INTEREST	PO BOX 848103			DALLAS	TX	75284-6103		JOINT OPERATING AGREEMENT
BUFFCO PRODUCTION, INC.	P. O. BOX 2243				LONGVIEW	TX	75606		JOINT OPERATING AGREEMENT
BURK ROYALTY CO LTD	PO BOX 94903				WICHITA FALLS	TX	76308		JOINT OPERATING AGREEMENT
CHARLES A HINTON JR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
CHARLES A HINTON JR 2011	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
CHARLES W PERRY JR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
CSC ENERGY CORP	401 EDWARDS STREET	SUITE 820			SHREVEPORT	LA	71101		JOINT OPERATING AGREEMENT
CWW PROPERTIES LLC	936 CANDLER AVE				SHREVEPORT	LA	71107-3807		JOINT OPERATING AGREEMENT
DALE REED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
DAVID HINTON FAMILY TRUST	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
DENNIS J BOWLES	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
EAST TEXAS RESOURCES INC	P O BOX 335				LONGVIEW	TX	75605		JOINT OPERATING AGREEMENT
ELIZABETH ANN HINTON	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
ELIZABETH SHARP ROBINSON	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
ENCINO E&P	SABINE HAYNESVILLE LLC	675 BERING DRIVE	SUITE 360		HOUSTON	TX	77057		JOINT OPERATING AGREEMENT
ENCINO E&P SABINE HAYNESVILLE, LLC	675 BERING DRIVE, SUITE 360				HOUSTON	TX	77057		JOINT DEVELOPMENT AGREEMENT DATED MARCH 28, 2013-ENCINO
EVELYN D SHARP	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
FRANCES ANN SHARP MILTON	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
FRED G AND VERA L GOODMAN	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
GLADYS MARIE WILLIAMS DRESEN	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
GOODRICH PETROLEUM COMPANY LLC	PO BOX 4438				HOUSTON	TX	77002		JOINT OPERATING AGREEMENT
H P SMEAD JR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
HALLWELL LLC	C/O G M HALL	7725 PRESERVE DR			WEST PALM BEACH	FL	33412		JOINT OPERATING AGREEMENT
HINTON HOLDINGS INC	3939 BEE CAVE ROAD SUITE C-100				AUSTIN	TX	78746		JOINT OPERATING AGREEMENT
HOYT N BERRYMAN JR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
HUSTEAD DEVELOPMENT INC	410 SABLE OAK DR				VERO BEACH	FL	32963		JOINT OPERATING AGREEMENT
IDA N SHARP	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
JACK T EVERETT LLC	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
JAMES N TRICH	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
JUSTIN HAWTHORNE	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
LAYLINE NORTH TEXAS LLC	820 GESSNER SUITE 1145				HOUSTON	TX	77024		JOINT OPERATING AGREEMENT
LEAH FASH	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
LITTLEPAGE OIL & GAS LP	PO BOX 899				GRAHAM	TX	76450		JOINT OPERATING AGREEMENT
MAGNEW RESOURCES LLC	ATTN: LYNNE FISKE	2913 BLUFFVIEW DR			GARLAND	TX	75043		JOINT OPERATING AGREEMENT
MAGNOLIA PETROLEUM INC	18452 EAST 111TH				BROKEN ARROW	OK	74011-9408		JOINT OPERATING AGREEMENT
MANEYSA SAGE HUSKEY GEN SKIP	TR UWO FERN LUCILLE PARKS	P O BOX 1790			KILGORE	TX	75663		JOINT OPERATING AGREEMENT
MANEYSA SAGE HUSKEY REV TR	THOMAS D PHILLIP TRST	PO BOX 1790			KILGORE	TX	75663		JOINT OPERATING AGREEMENT
MEADOWBROOK EST DEVELOPMNT CORP	PO BOX 2030				PALESTINE	TX	75802		JOINT OPERATING AGREEMENT
MERS GOURLEY PICKENS PARTNERS	PO BOX 12308				DALLAS	TX	75225		JOINT OPERATING AGREEMENT
MIDWEST RESOURCES 99-1 OIL & GAS INCOME LP	PO BOX 76				ELM GROVE	WI	53122		JOINT OPERATING AGREEMENT
PAUL BARENKAMP	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
PECCARY CORP	ATTN: DAN BOONE	1615 WEST LOOP 289			LUBBOCK	TX	79416		JOINT OPERATING AGREEMENT
PETROFIELDS, LLC	ATTN: ROBERT FIELDS	315 EST 69TH STREET, 9A			NEW YORK	NY	10021		JOINT OPERATING AGREEMENT
PETROVEN INC	5930 W PARKER RD STE 800				PLANO	TX	75093		JOINT OPERATING AGREEMENT
PICKENS FINANCIAL GROUP LTD	10100 N CENTRAL EXPRESSWAY	STE 200			DALLAS	TX	75231-4159		JOINT OPERATING AGREEMENT
PINTAIL PRODUCTION CO INC	6467 SOUTHWEST BLVD				FORT WORTH	TX	76132		JOINT OPERATING AGREEMENT
PMC OIL & GAS MANAGEMENT LLC	P O BOX 1111				GILMER	TX	75644		JOINT OPERATING AGREEMENT
PRIZM PROPERTIES LLC	PO BOX 1004				WICHITA FALLS	TX	76307		JOINT OPERATING AGREEMENT
RALLY RESOURCES LLC	3939 BEE CAVE ROAD SUITE C-100				AUSTIN	TX	78746		JOINT OPERATING AGREEMENT
RICHARD FOSTER MAYS	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
ROBERT M BANDY	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT

Creditor Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest. State Whether Lease is for Nonresidential Real Property. State Contract Number of Any Government Contract.
SABINE HOLDINGS LP	312 W SABINE ST				CARTHAGE	TX	75633-0000		JOINT OPERATING AGREEMENT
SAM WOOD III ESTATE	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
SAMSON LONE STAR LIMITED PARTN	PO BOX 972297				DALLAS	TX	75397-2297		JOINT OPERATING AGREEMENT
SARAH CATHERINE HINTON	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
SATURN OIL AND GAS LLC	2602 MCKINNEY AVE STE 400				DALLAS	TX	75204		JOINT OPERATING AGREEMENT
SHERMAN EXPLORATION LLC	306 W SABINE ST				CARTHAGE	TX	75633		JOINT OPERATING AGREEMENT
SUE H MEYER	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
SUSAN HINTON APPOINTMENT TRUST	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
SUSAN HINTON FAMILY	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
TE-RAY RESOURCES INC	1105 SOVEREIGN ROW UNIT C				OKLAHOMA CITY	OK	73108-1827		JOINT OPERATING AGREEMENT
THOMAS H SHARP	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
VANCE REED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
VISCAYA HOLDINGS INC	2602 MCKINNEY AVE STE 400				DALLAS	TX	75204		JOINT OPERATING AGREEMENT
WALTERS FAMILY INVESTMENTS LLC	2602 MCKINNEY AVE	STE 400			DALLAS	TX	75204		JOINT OPERATING AGREEMENT
WENERT TRICH	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
WHT ENERGY PARTNERS LLC	500 DALLAS ST STE 1800				HOUSTON	TX	77002		JOINT OPERATING AGREEMENT
WILLIAM B POLLARD GEN SKIP TR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
WILLIAM B POLLARD REV TR	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	REDACTED	JOINT OPERATING AGREEMENT
WINDWARD RESOURCES CORP	2602 MCKINNEY AVE STE 400				DALLAS	TX	75204		JOINT OPERATING AGREEMENT
XTO ENERGY, INC.	P O BOX 730586				DALLAS	TX	75373-0586		JOINT OPERATING AGREEMENT

In re Sabine East Texas Basin LLC, Case No. 15-11838
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Schedule H Attachment	

Name of Codebtor	Address1	Address2	City	State	Zip	Name of Creditor	Address1	Address2	Address3	City	State	Zip
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
GIANT GAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE BEAR PAW BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE MID-CONTINENT GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808

Name of Codebtor	Address1	Address2	City	State	Zip	Name of Creditor	Address1	Address2	Address3	City	State	Zip
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE MID-CONTINENT LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE OIL & GAS CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE OIL & GAS FINANCE CORPORATION	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808

Name of Codebtor	Address1	Address2	City	State	Zip	Name of Creditor	Address1	Address2	Address3	City	State	Zip
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE SOUTH TEXAS GATHERING LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE SOUTH TEXAS LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: BRIAN M. MALONE	1000 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WELLS FARGO BANK, NATIONAL ASSOICATION, AS ADMINISTRATIVE AGENT FOR A SYNDICATE OF LENDERS	ATTN: STEPHANIE HARRELL	333 CLAY ROAD	SUITE 2400	HOUSTON	TX	77024
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON TRUST, NATIONAL ASSOCIATION	ATTN: JOSPEH FEIL, AS AGENT	1100 NORTH MARKET STREET		WILMINGTON	DE	19890
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	WILMINGTON SAVINGS FUND SOCIETY, FSB	ATTN: BANKRUTPCY DEPARTMENT	500 DELAWARE AVENUE		WILMINGTON	DE	19801
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	BANK OF NEW YORK MELLON TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	101 BARCLAY STREET	FL 4 EAST	NEW YORK	NY	10286
SABINE WILLISTON BASIN LLC	1415 LOUISIANA STREET	SUITE 1600	HOUSTON	TX	77002	DELAWARE TRUST COMPANY	ATTN: BANKRUTPCY DEPARTMENT	2711 CENTERVILLE ROAD		WILMINGTON	DE	19808

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of New York**In re **Sabine East Texas Basin LLC**

Debtor(s)

Case No. **15-11838**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **30** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 28, 2015**Signature **/s/ Michael Magilton****Michael Magilton****Senior Vice President and Chief Financial Officer**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.